Section

7

Data

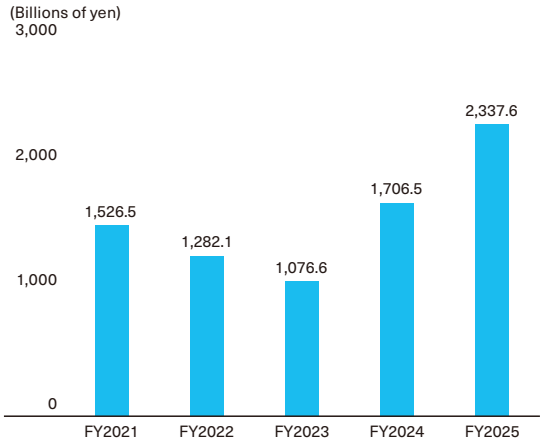
62 Financial Highlights

63 Non-Financial Highlights

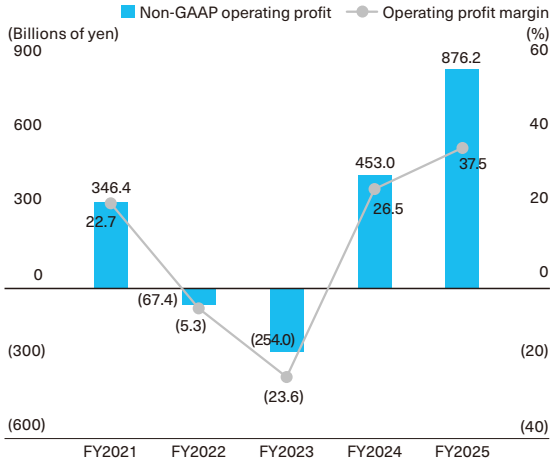
64 Company Outline

Financial Highlights (IFRS and Non-GAAP, Consolidated)

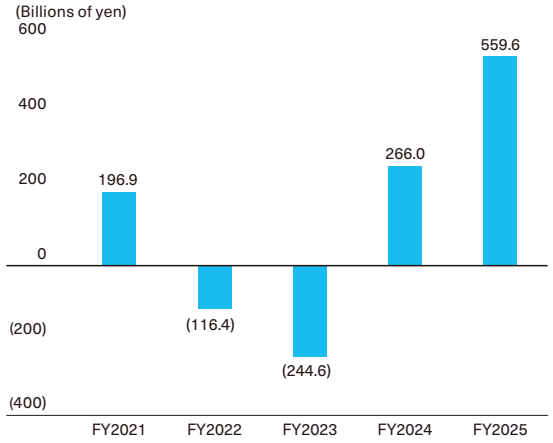
Revenue



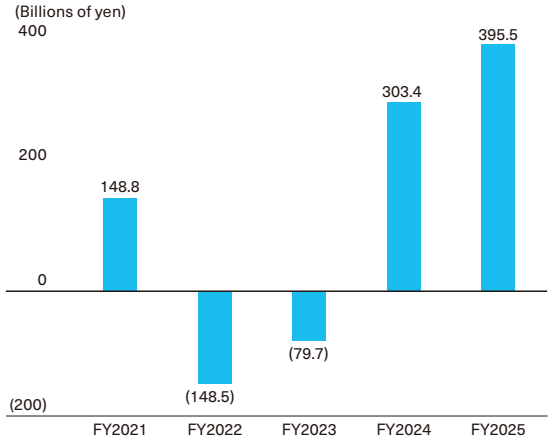
Non-GAAP Operating Profit (Loss) and Operating Profit Margin



Non-GAAP Profit (Loss) Attributable to Owners of Parent

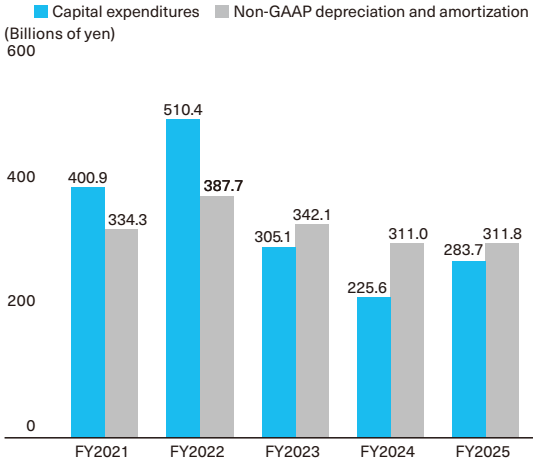


Core Free Cash Flow*

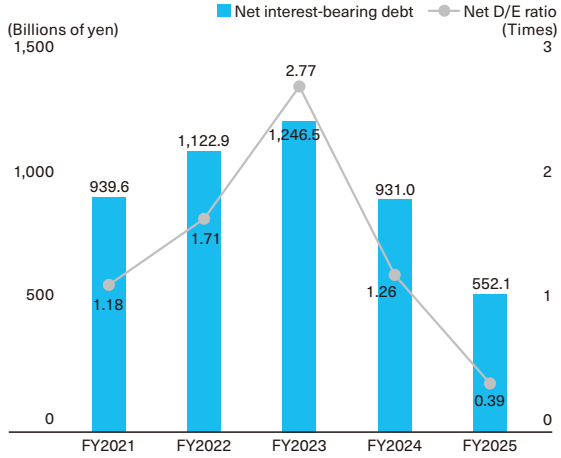


*Core free cash flow equals cash flow from operating activities minus net capital expenditures.

Capital Expenditures and Non-GAAP Depreciation and Amortization

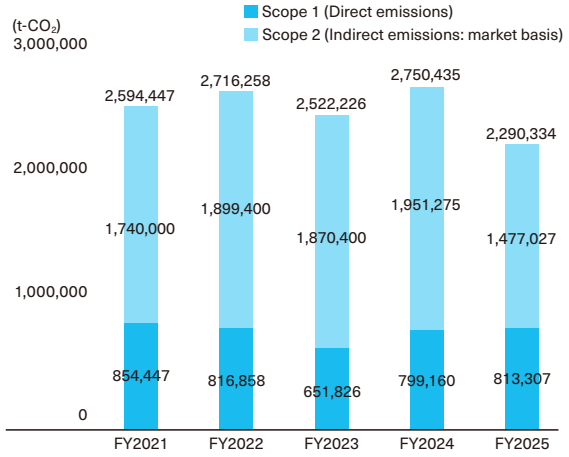


Net Interest-Bearing Debt and Net D/E Ratio



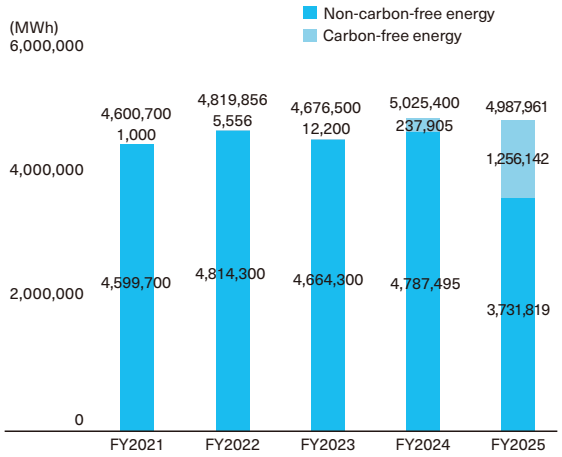
Non-Financial Highlights

Greenhouse Gas Emissions (Scope 1 and Scope 2)



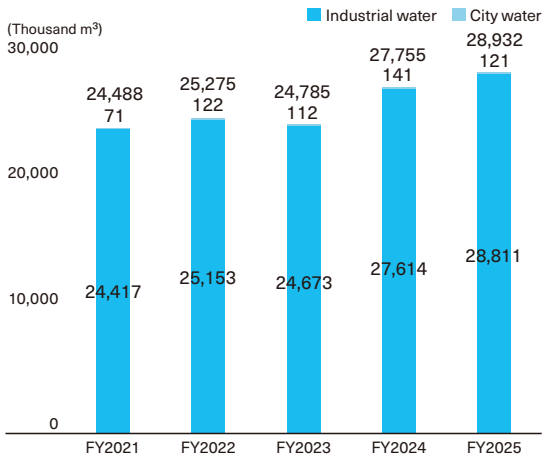
*Boundary :Kioxia Corporation, Kioxia Iwate Corporation and Solid State Storage Technology Corporation. For FY2025, Kioxia Etoile Corporation is also included.
*[Scope 1] Direct emissions from in-house fuel use and our business processes. This includes CF_4, C_4F_8, CHF_3, SF_6, NF_3, CH_2F_2, CH_3F, CH_4, N_2O, and CO_2. HTF and refrigerant leaks are also included.
*[Scope 2] Indirect emissions from the production of electricity, heat and steam purchased by the Company (market basis).

Electric Power Usage



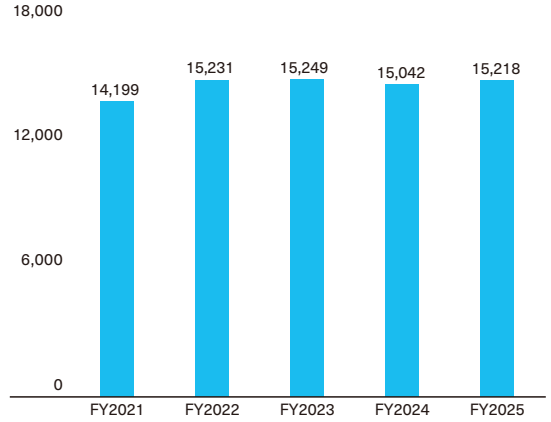
Note: Carbon-free energy refers to purchased electricity that generates no CO_2 emissions during power generation or is effectively regarded as having zero CO_2 emissions, including electricity covered by renewable energy certificates.
Boundary: Kioxia Corporation, Kioxia Iwate Corporation, and Solid State Storage Technology Corporation. For FY2025, Kioxia Etoile Corporation is also included.

Water Intake



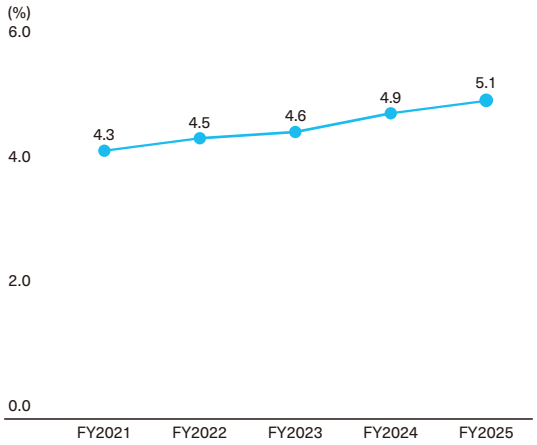
Note: Excludes conserved water.
Boundary: Kioxia Corporation, Kioxia Iwate Corporation, and Solid State Storage Technology Corporation

Number of Employees (Consolidated)



Note: As of end of March each fiscal year

Ratio of Female Managers



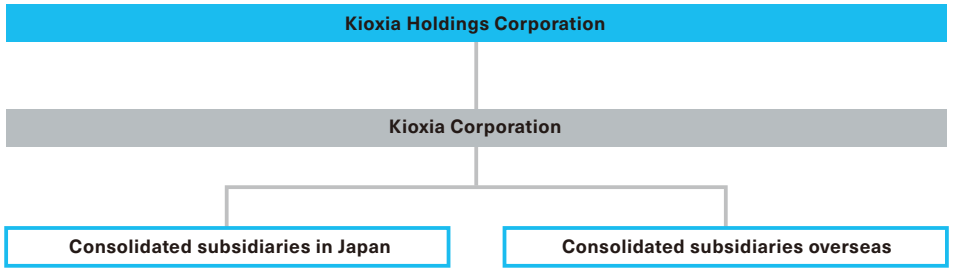
Boundary: Female ratio in managers (section manager level and above) of Kioxia Corporation, as of end of March each fiscal year

Company Outline

Name	Kioxia Holdings Corporation
Head Office Address	Tamachi Station Tower S, 3-1-21, Shibaura, Minato-ku, Tokyo 108-0023, Japan
Establishment	March 1, 2019 Kioxia Holdings Corporation was established as the holding company for our corporate group by means of a share transfer from Toshiba Memory Corporation (now Kioxia Corporation).
President and CEO	Hiroo Ota
Capital	31,284 million yen (As of March 31, 2026)
Business	Group strategy formulation and management oversight
Number of Employees	Non-consolidated: 140 Consolidated: 15,218 (As of March 31, 2026)
Listed Stock Exchange	Tokyo Stock Exchange Prime Market (Securities code: 285A)

Kioxia Group

"Kioxia Group" refers to Kioxia Holdings Corporation and its 22 consolidated subsidiaries (7 in Japan and 15 overseas)



Kioxia Iwate Corporation
Kioxia Systems Co., Ltd.
Kioxia Engineering Corporation
Kioxia Etoile Corporation
Kioxia Energy Management Corporation

Kioxia America, Inc.
Kioxia Europe GmbH
Kioxia Singapore Pte. Ltd.
Kioxia Taiwan Corporation
Kioxia Semiconductor Taiwan Corporation
Kioxia Korea Corporation
Kioxia (China) Co., Ltd.
Kioxia Israel Ltd.
Kioxia Technology UK Ltd.
Solid State Storage Technology Corporation

Note: Certain consolidated subsidiaries have been omitted.