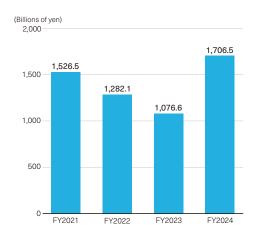


56 Company Outline

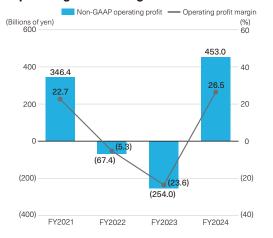
- 1 About Kioxia Group
- 2 Messages from Senior Management
- 3 Kioxia Group's Value Creation Initiatives
- 4 Management Capital
- 5 Governance
- 6 Data Section

## Financial Highlights (IFRS and Non-GAAP, Consolidated)

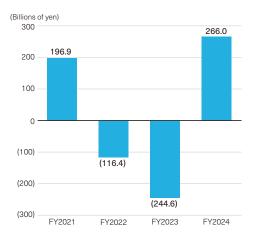
#### Revenue



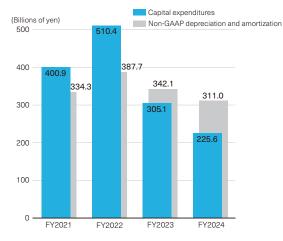
#### Non-GAAP Operating Profit (Loss) and Operating Profit Margin



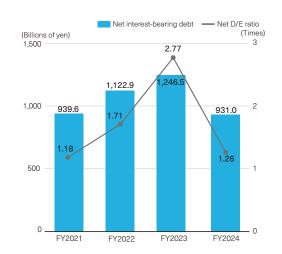
#### Non-GAAP Profit (Loss) Attributable to Owners of Parent



## Capital Expenditures and Non-GAAP Depreciation and Amortization



#### Net Interest-Bearing Debt and Net D/E Ratio



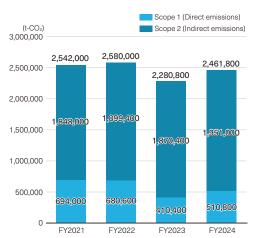
- 1 About Kioxia Group
- 2 Messages from Senior Management
- 3 Kioxia Group's Value Creation Initiatives
- 4 Management Capital
- 5 Governance

#### 6 Data Section

> Financial Highlights
Non-Financial Highlights
Company Outline

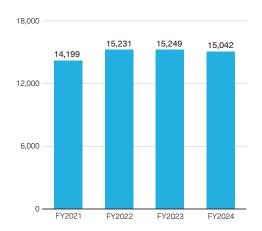
## **Non-Financial Highlights**

#### Greenhouse Gas Emissions (Scope1and Scope 2)



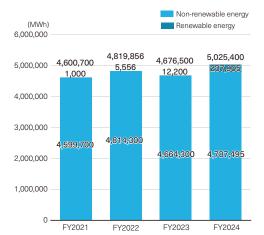
Scope: Kioxia Corporation, Kioxia Iwate Corporation, and Solid State Storage Technology Corporation

#### Number of Employees (Consolidated)



Note: As of end of March each fiscal year

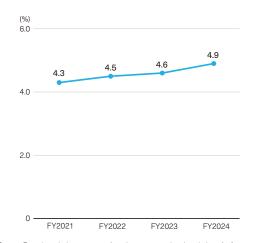
#### **Energy Usage**



Note: Purchased or obtained electricity amount. Renewable energy is the portion of purchased electricity generated by renewable energy power plants, etc.

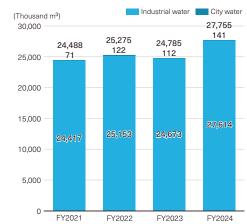
Scope: Kioxia Corporation, Kioxia Iwate Corporation, and Solid State Storage Technology Corporation

#### **Female Ratio in Managers**



Scope: Female ratio in managers (section manager level and above) of Kioxia Corporation, as of end of March each fiscal year

#### Water Intake



Note: Excludes conserved water.

Scope: Kioxia Corporation, Kioxia Iwate Corporation, and Solid State Storage Technology Corporation

- 1 About Kioxia Group
- 2 Messages from Senior Management
- 3 Kioxia Group's Value Creation Initiatives
- 4 Management Capital
- 5 Governance

#### 6 Data Section

Financial Highlights

> Non-Financial Highlights

Company Outline

56

### Company Outline (As of March 31, 2025)

Name Kioxia Holdings Corporation

**Head Office Address** Tamachi Station Tower S, 3-1-21, Shibaura,

Minato-ku, Tokyo 108-0023, Japan

**Establishment** March 1, 2019

> Kioxia Holdings Corporation was established as the holding company for our corporate group by means of a share transfer from Toshiba Memory Corporation (now Kioxia

Corporation.)

Nobuo Hayasaka President and CEO

Capital 25,239 million yen

**Business** Group strategy formulation and management oversight

Number of Employees Non-consolidated: 127

Consolidated: 15,042

Listed Stock Exchange Tokyo Stock Exchange Prime Market

(Securities code: 285A)

#### **Kioxia Group**

"Kioxia Group" refers to Kioxia Holdings Corporation and its 22 consolidated subsidiaries (7 in Japan and 15 overseas)



- 1 About Kioxia Group
- 2 Messages from Senior Management
- 3 Kioxia Group's Value Creation Initiatives
- 4 Management Capital
- 5 Governance

#### 6 Data Section

Financial Highlights

Non-Financial Highlights

> Company Outline



# **KIOXIA Holdings Corporation Corporate Communication Division**

Tamachi Station Tower S, 3-1-21, Shibaura, Minato-ku, Tokyo 108-0023, Japan www.kioxia-holdings.com